



## I-SMART Agency and System Roles

Iowa Reporting	SUD Admin	SUD Full Clinical	Problem Gambling	Grant Management	GPRA
Agency Account Roles	Agency Account Roles	Agency Account Roles	Agency Account Roles	Agency Account Roles	Agency Account Roles
Case Reopen	Agency Administrator	Case Reopen	Case Reopen	Case Reopen	Clinical (Full Access)
Iowa Reporting	Can Grant/Revoke Record Management	Clinical (Full Access)	Clinical (Full Access)	Clinical (Full Access)	Reports Access
Reports Access	Case ReOpen	Client Diagnosis	Encounter (Delete)	Encounter (Delete)	GPRA (Full Access)
	Clinical (Full Access)	Group Notes (Full Access)	Gambling Crisis Full Access	Reports Access	View Consented Clients
	Consent (Delete)	Link Consents	Gambling Education Full Access		
	Assessments Delete	Reports Access	Reports Access		
	Encounter (Delete)	View Consented Clients			
	Facility Administrator		Agency Account - VMS Access Roles (Added by Staff Administrator Role)		
	Notes (Delete)	If want to grant Delete Ability:	Roles to assign for Voucher Access		
	Program Set Up	Encounter (Delete)	Authorization Full Access (Manage)		
	Record Management	Notes (Delete)	Authorization Read Only (View)		
	Staff Administrator	Record Management	Release to Billing		
	Agency Reporting	Consent (Delete)	Roles to assign for Billing Access		
	Reports Access		Agency Billing		
			Agency Reporting		
	If Full System Use, Add:		Billing Encounter List		
	Client Diagnosis		Tx Encounter Read Only		
	Group Notes (Full Access)				
	Manage Treatment Team Groups		I-SMART Agency Admin - Agency Account Roles Needed (Added by IDPH)		
	Link Consents		Can Grant/Revoke Agency Billing	Can Grant/Revoke Agency Billing	
	Manage Staff Schedules		Can Grant/Revoke Record Management	Can Grant/Revoke Record Management	
	View Consented Clients		Can Grant/Revoke Gambling Crisis		
			I-SMART Agency Admin - System Account Roles (Added by IDPH)		
			Can Grant/Revoke SSRS Role		
			SSRS Agency Reader		
Updated 3/2/2018					